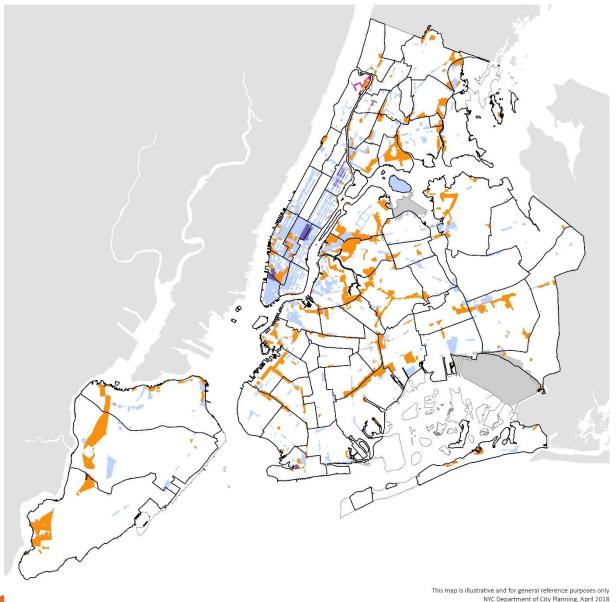


M1 Districts are widely mapped



M1 district where new hotel development would be subject to Special Permit

District with Special Permit for new hotel development; under Public Review

District with Special Permit for new hotel development; existing

Zoning district or overlay where new hotel development would still be permitted

M1 districts exempt from hotel Special Permit

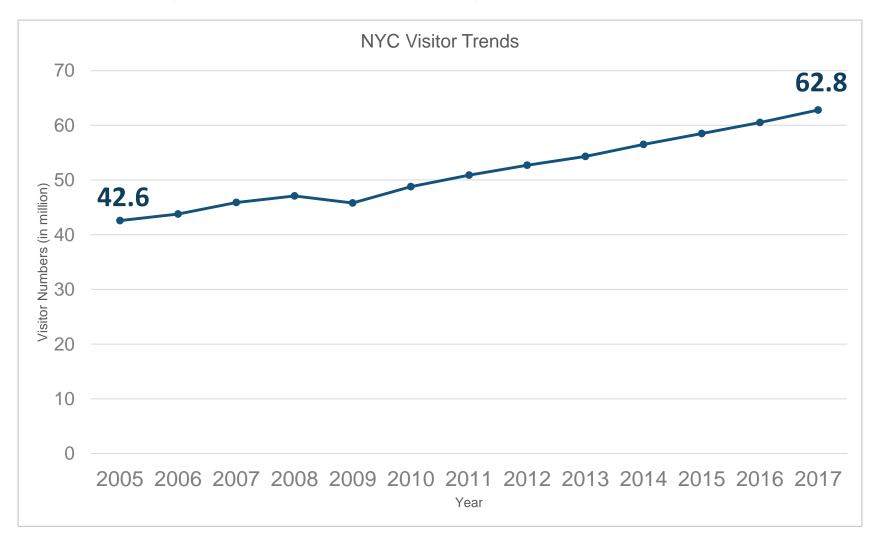
Community District

Current zoning in areas left blank does not permit new hotel development



Tourism & Hotel Development

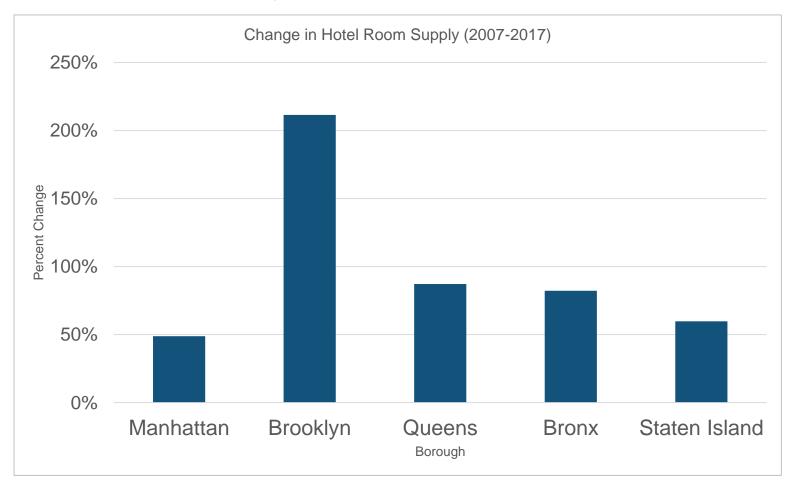
• NYC's tourism industry has boomed over the past few years.





Tourism & Hotel Development

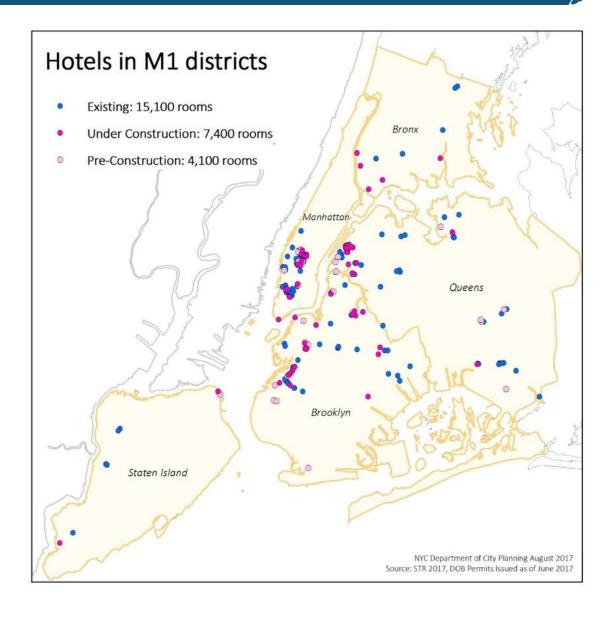
- There are 600 hotels with **116,000 hotel rooms** in NYC, and 24,000 rooms are under construction.
- The hotel market has extended beyond Manhattan.





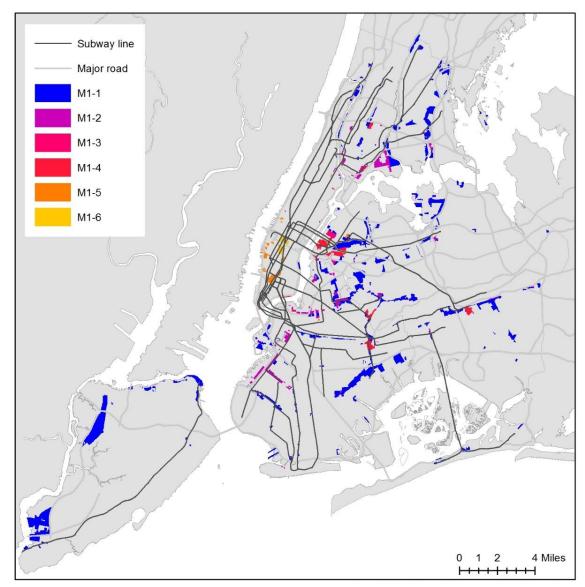
Tourism & Hotel Development

• 30% of hotel rooms under construction citywide are in M1 districts, whereas 13% of existing rooms are in M1 zones.





M1 Districts





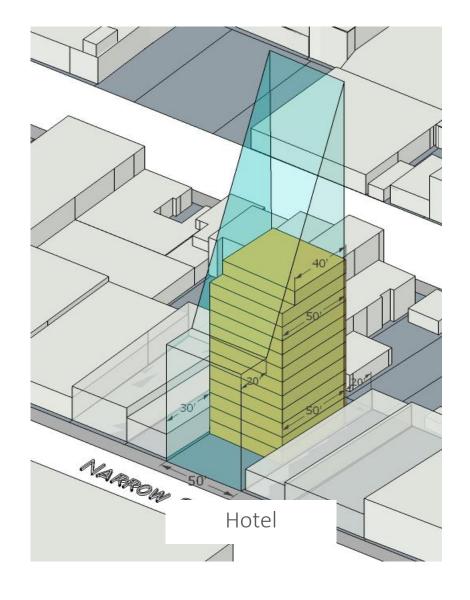




Hotels in M1 Districts

In M1 districts, hotels are uniquely suited to the zoning envelope:

- Ability to use all of the permitted Floor Area Ratio [FAR]
- Height and setback regulations that allow for tower development
- Capability to site on small lots
- Low parking and loading requirements





Conflicts posed by Hotel Developments





Hotels in LIC and South Brooklyn [Source: 2017 cyclomedia.com]

Active Industrial Areas

- Land use conflicts with surrounding businesses
 - Noise, truck traffic, pollution and other nuisance
- Unsafe conditions for pedestrians
- Unpleasant streetscape: design out of context



Conflicts posed by Hotel Developments





Concentration of Hotels [Source: 2017 cyclomedia.com]

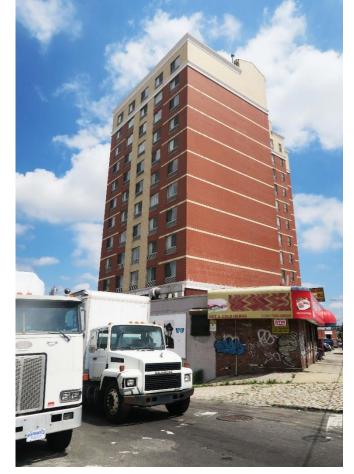
Mixed-Use Areas

- Concentration of hotel uses
- Tourist-oriented growth
- Changes to the neighborhood character
- Unpleasant Streetscape: design out of context

Proposed M1 Hotel Zoning Text Amendment

DCP is proposing a zoning text amendment to establish a CPC Special Permit for new hotels, motels, tourist cabins, and boatels in M1 districts.

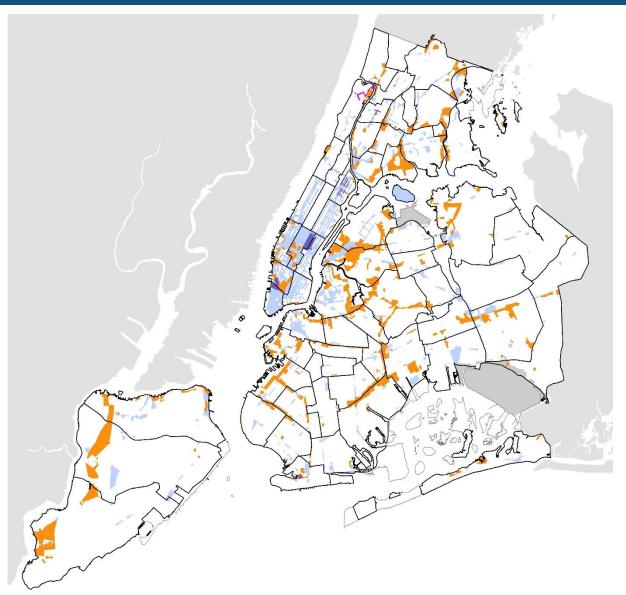
 A case-by-case, site-specific review process to ensure that hotels are built only on appropriate sites, minimizing conflicts in industrial areas and achieving a balanced mix of uses in mixed-use areas.





Hotel in Queens

Proposed M1 Hotel Zoning Text Amendment





Community District

Current zoning in areas left blank does not permit new hotel development



Proposed Special Permit Findings

New transient hotels will be permitted by Special Permit when the City Planning Commission finds the following:

- The proposed site plan includes elements that are necessary to address potential conflicts between the hotel and adjacent uses (ex. access, orientation or landscaping).
- The new hotel development will not cause undue vehicular or pedestrian congestion on local streets.
- The proposed new hotel development will not impair the essential character or future use of the surrounding area.



Proposed M1 Hotel Zoning Text Amendment

- Existing hotels will be considered conforming use.
- Hotel developments with a permit before referral would be vested. From the date of adoption, these projects will have 3 years to either complete construction or receive a certificate of occupancy. This provision was adopted as part of the East Midtown Rezoning.
- Rules for transient hotels developed for a public purpose will not change.



Hotel in Queens



CPC Special Permit Application Process

A Special Permit is a discretionary action subject to full ULURP review.

Pre-Application Process

• Land Use and Environmental Applications



- Community Board review
- Borough President review
- City Planning Commission review
- (City Council review)
- (Mayoral review)

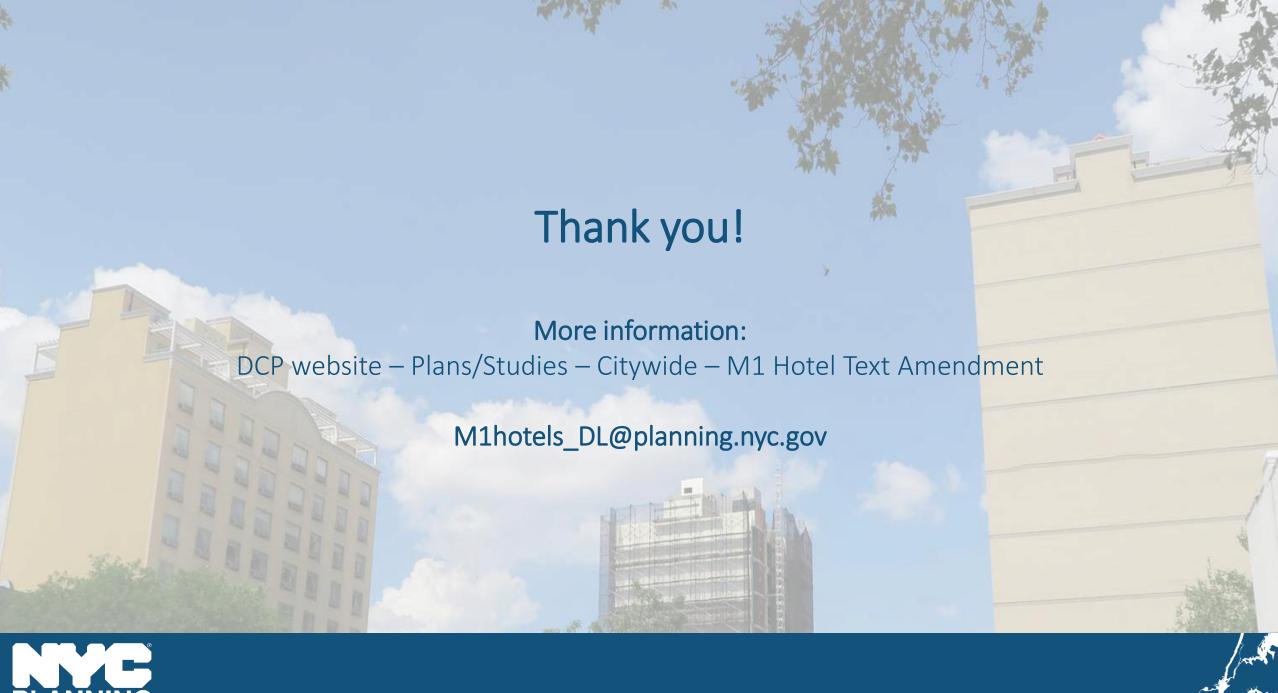
Receipt of Special Permit



Proposal Timeline







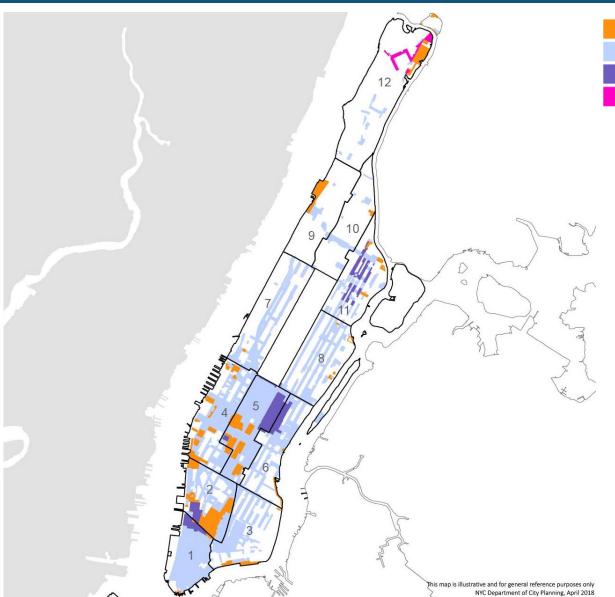


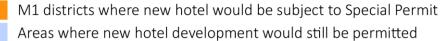
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Appendix



Areas affected by the Proposal: Manhattan



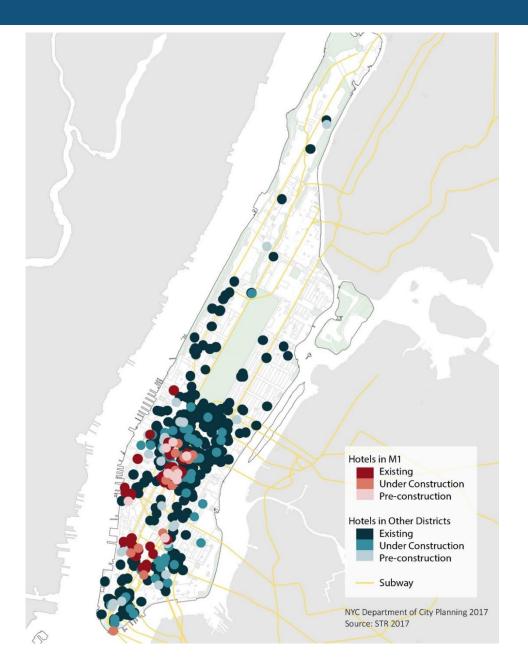




District with proposed Special Permit for new hotels, ULURP ongoing



Hotel Development in Manhattan



- Largest and most diverse hotel market amongst the five boroughs; as of the first quarter of 2017, Manhattan had 95,500 rooms in 420 hotel properties.
- Supply grew by over one half since 2007, adding 30,000 rooms.
- Demand has been stable despite large increase in supply.
- Most significant trend: substantial growth in midscale hotels.
- In Manhattan, concentration of hotel development in M1 districts is less pronounced than in other boroughs.

